

January 6, 2022

ProPricer™ Customers,

I am pleased to announce that the next release of ProPricer's companion products is here. Please review the following release notes to see the new features and enhancements we've added and how they can optimize your ProPricer operations.

If you have any questions or issues, please do not hesitate to contact our technical support team at (951) 693-0440 or [support@propricer.com](mailto:support@propricer.com).

I am also available to discuss any general feedback you have about ProPricer's companion products. Enhancements suggested by our users help us to serve you better as a software provider.

Thank you for your continued support of the ProPricer line of products,

**Aaron Hale**

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# ProPricer Companion Products

To find your current version: open the ProPricer product and go to **Help > About**.

To view the latest plans for upcoming releases, go to the [ProPricer Bulletin](#).

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Release Date: January 6, 2022

Version: 3.4.102.1

Release: R3

Current database version: 155

Model version: 9.4.2.0

Current package/Stored procedure version: 155

.NET 4.6.1 is required

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## Important notes:

### **New release schedule**

Beginning in 2022, ProPricer companion products will be released at the end of each quarter. These products will be compatible with the latest version of ProPricer.

### **Upgrading ProPricer companion products**

If you plan to upgrade a ProPricer companion product that is version 3.3.108 or older, it must be uninstalled before installing the latest version. You will experience issues upgrading Connect for Excel, Connect for Word, GSA Travel Import, and Management Console when version 3.3.108 or older is still installed on your computer.

### **Support ended for ProPricer 9.2**

Support for ProPricer 9.2 and its corresponding versions of companion products ended with the release of ProPricer 9.4.100 on May 6, 2021. We encourage all ProPricer customers to upgrade to the latest build, especially those using 9.2. Customers who are using 9.2 but are in the process of upgrading will still have access to 9.2 support.

# Connect for Word & Connect for Excel

## Enhancements

### Quantity summary field

The Quantity summary field can now be added to documents from the Task Data tab.

## Fixes

- Resource estimate fields now load correctly.
- Switch Proposal now replaces blank references in the document.

# Database Integration Tool

## Enhancements

### Various user interface and performance improvements

- New data elements can be opened with a single click in the navigation pane.
- When a tab has unsaved changes, an asterisk will appear on the tab.
- The Apply button has been removed. Now, to save changes to a data mapping, go to the Main ribbon and click Save.
- New fields in data mappings indicate the data type that is required in a column.
- When a data mapping file is opened, all database connections are validated and refreshed.
- When a data element is opened, the database and schema tables are loaded automatically.
- Performance improvements and code stabilization have been completed.
- Improved log performance and formatting.

### Handling Duplicates options

Users now have the ability to decide how to handle incoming data that already exists in the target database. The options include skipping duplicate data, overwriting duplicate data, and replacing all data.

### Additional data available for imports and exports

Additional data can now be selected in a data mapping for import and export. This includes SOW text, BOE text, proposal notes, rate band tables, travel rate tables, the Resource Field Library, and the Spread Curve Library.

### Proposal Template Selection

Proposal data can now be imported into a new ProPricer proposal that is created using a selected proposal template.

## Fixes

- Proposal resource estimates now import correctly when the tool's Export Full Periods setting is enabled and the proposal's Start/End Date Type setting is set to Date.
- Unmapped fields are no longer empty after importing.
- Quotes data is now processed correctly.

- An error no longer occurs when importing data that uses special characters.
- The hours/units/cost for resource estimates are now imported correctly.
- The user interface now adjust correctly when display scaling is used.
- Materials Parts now imports correctly.
- Using the Task CER element in a data mapping no longer causes an error.
- The proposal selection that is selected in the Proposal Options can now be removed.
- The names of fields and columns are now consistent throughout the application.
- When the same data is selected in multiple open data elements, only one warning appears.

# GSA Travel Import Tool

Exciting new GSA Travel Import features and enhancements will be coming in the 2<sup>nd</sup> quarter of 2022, including the ability to import timephased travel rates and international travel rates.

## Fixes

- Improvements have been made to the export process when using the Skip option in the Duplicate Option column.

# Management Console

## Enhancements

### Refresh open graphs, charts, and pivot grids

A new refresh button allows users to refresh open graphs, charts, and pivot grids to reflect the selected proposals.

### New charts and graphs

New graphs and charts have been added that show task-level and summary-level data.

### View proposal rates

Users can now view the direct rates and indirect rates of the selected proposals.

## Fixes

- A spelling typo in the user interface has been fixed.
- Proposal User Fields can now be exported successfully using the Advanced Export option.
- Multiple fixes have been made to the Advanced Export feature and it now works correctly.
- The title of the Hours/Cost by Task pie chart now shows the selected cost level.
- In the Hours/Cost by Year pie chart, each year is now shown correctly.
- When the Proposal Selection list is filtered or exported, the start date and end date now show correctly.
- The Grand Total cost level on the Hours/Cost by Type pie chart now works correctly.
- The Pivot Grid feature now works correctly when two or more proposals are selected in the Proposal Selection list.
- The Print Preview button is available again in the Pivot Grid feature.
- When selected proposals have different timescales, the timescale options in the Detail Level field of the Comparison Pivot Grid feature now work correctly
- When a proposal is deleted in ProPricer, the Proposal List no longer shows the proposal.
- When the Proposal List is grouped, the grouping is no longer collapsed by default when opening the application.

# Import/Export Tool

## Enhancements

### **Additional data available for imports and exports**

Best Case factors, Worst Case factors, task rights, task predecessors, and indirect rate caps can now be imported and exported.

### **Updated logs with performance counters**

When the Replace All duplicate option is used, the time it takes to delete items is tracked in the log file.

## Fixes

- On the Cost Sources sheet, the Escalation Rate column has been renamed Escalation ID.
- Miscellaneous cost sources can now be successfully exported to ProPricer.
- Custom spread curves can now be imported from ProPricer and saved in the Excel file.
- On the Cost Sources sheet, the Escalation Rate column has been renamed Escalation ID.
- Material fields with their Data Type set to Date now export to ProPricer correctly.
- Formatting issues related to regional settings outside the US have been resolved.



# Upcoming releases

The features that will be included in upcoming releases may change. To view the latest plans for upcoming releases, go to the [ProPricer Bulletin](#).

## ProPricer v3.4 R4

### Anticipated 1<sup>st</sup> quarter of 2022

- A new companion product that allows a group of Active Directory users to automatically sync with ProPricer users, roles, and access tags.
- A new companion product that exports a proposal's full pricing along with cashflow formats to an Excel document.
- The GSA Travel Import will be able to import timephased travel rates and international travel rates.
- The Database Integration Tool will be able to import and export ProPricer rate tables and its performance will be improved.
- The Management Console will have a new Summary View that allows users to view summary-level data from multiple proposals.

## ProPricer v3.4 R5

### Anticipated 2<sup>nd</sup> quarter of 2022

- More enhancements for the Database Integration Tool.